# IT'S EASY TO GET STARTED WITH CARE COMPASS!



## Step 1: Schedule Your 30-45 minute "Care at No Cost" Consultation

Scheduling your 30-45 minute "Care at No Cost" consultation is the first step in helping us understand your needs and healthcare priorities. This consultation can be done over the phone or at our office. To schedule, call or text (814) 369-0708, or email Tara@CareCompassPA.com. You can also use the QR code below or go to the "Get Started" page on our website:

(www.CareCompassPA.com/get-started).



#### **Step 2: Plan Enrollment Meeting**

At the conclusion of our consultation, we will schedule a Plan Enrollment meeting to evaluate your plan options, assist you with plan enrollment, and review your plan benefits for the upcoming year.



#### Step 3: Check In

We will be in touch to see if you have any questions and make sure you are getting the most out of your coverage.



#### **Step 4: Annual Review**

We will meet each year for a review of your current plan. This is typically done during the Annual Enrollment Period.

### **Ongoing Customer Service & Support**

You can contact us anytime if you have questions, concerns, or issues with your current plan. We are here to be your advocate and help you navigate the confusing Medicare process all year long!





Tara Saltzburg, Owner | Licensed Insurance Agent Specializing in Medicare & Senior Products Website: www.CareCompassPA.com Phone: (814) 369-0708 - Call or Text! Email: Tara@CareCompassPA.com Webber Advisors Bldg. 1644 Plank Road Duncansville, PA 16635